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ATLANTIC CHIROPRACTIC ASSOCIATES, P.A.

Gentle, effective care for all ages

New Patient Intake

Title: Dr. Mr. Mrs. Ms. Miss (check one) **Gender:** Male Female **Date:** _____/_____/_____

First Name: _____ Middle Initial: _____ Last Name: _____

Address: _____

City: _____ State: _____ Zip Code: _____

Home Phone: (_____) _____-_____ Work Phone: (_____) _____-_____

Cell Phone: (_____) _____-_____ Preferred contact method: Cell Phone Home Phone Work Phone

Date of Birth: _____/_____/_____ Age: _____ Email: _____

Primary Doctor: _____ City: _____ State: _____

Race: (check one)

White Black/African American American Indian/Alaska Native Other _____ I choose not to specify

Ethnicity: (check one) Hispanic or Latino Not Hispanic or Latino I choose not to specify

Preferred Language: (check one)

English Spanish Other _____ I choose not to specify

Marital Status: Single Married Other _____ Is your spouse a patient in the clinic? Yes No

Spouse Data:

First Name: _____ Middle: _____ Last Name: _____

Home Phone: (_____) _____-_____ Cell Phone: (_____) _____-_____

Patient Employer Data:

Employment Status: Employed FT/ PT Student FT/ PT Retired Homemaker Unemployed

Employer Name: _____

Address Line: _____ City: _____ State: _____

Job Title/Position: _____

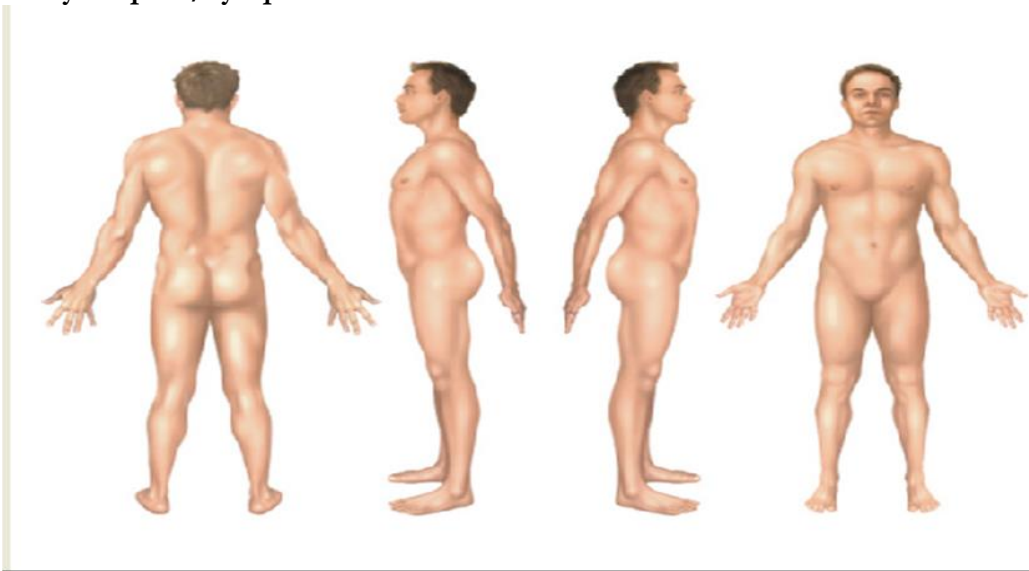
Emergency Contact:

Contact Name: _____ Relationship: _____

Phone:(_____) _____-_____

Current Complaints:

Please mark where your pain/symptoms are:



Please grade your pain on a scale of 0-10:
[0= No Pain, 10= Extreme Pain]

Choose how frequent the pain is present:

Neck: 0 1 2 3 4 5 6 7 8 9 10

Seldom - Intermittent - Frequent - Constant

Upper/Mid Back: 0 1 2 3 4 5 6 7 8 9 10

Seldom - Intermittent - Frequent - Constant

Lower Back: 0 1 2 3 4 5 6 7 8 9 10

Seldom - Intermittent - Frequent - Constant

_____ 0 1 2 3 4 5 6 7 8 9 10

Seldom - Intermittent - Frequent - Constant

Area(s) of complaint:

1. _____ 3. _____
2. _____ 4. _____

When did this episode begin/increase?

1. _____ 3. _____
2. _____ 4. _____

What do you believe is causing your symptoms?

1. _____ 3. _____
2. _____ 4. _____

Circle which ones describe your symptoms:

- dull
- sharp
- throbbing
- burning
- deep
- aching
- tingling
- stabbing
- cramping
- numbness
- radiating
- stiffness

Other symptoms: _____

Can you go to sleep without problems? Yes No

Do you awaken because of pain? Yes No

If yes, where is the pain that wakes you up? _____

To be performed by clinic staff: Height: _____ in Weight: _____ lbs BP: _____/_____ Pulse: _____ bpm

Patient Name: _____

Patient #: _____ Date: _____

Circle the activities that aggravate your condition:

- sitting • standing • walking • bending • stooping • lifting
- sleeping • sneezing • coughing • straining • reaching • twisting
- looking up • looking down • movement • rest • lying face down • driving
- typing • scooping • house chores • exercise • lying face up • stair stepping

Other aggravating factors: _____

Circle activities that relieve your condition:

- sitting • standing • lying • knees bent up • support
- no movement • movement • heat • ice • topical gel
- ibuprofen • medication • rest • stretching/exercising • adjustments

Other relieving factors: _____

Any prior history of current complaints? Yes No

If yes, please describe episodes with dates: _____

Prior treatment by a chiropractor for these? Yes No If yes, please list who and when:

1. _____
2. _____

Have you had any recent imaging / testing? Yes No

If yes, please list type (Xray, MRI, CT, EMG, etc) location and date taken:

1. _____ DATE: _____
2. _____ DATE: _____

General Information:

Handedness: L R Both

Tobacco Use: Current Every Day Smoker Sometimes Smoker Former Smoker Never been a Smoker

What is your level of interest in quitting smoking?

- 0 (No Interest) 1 2 3 4 5 6 7 8 9 10 (Very Interested)

Alcohol Use: None Social Moderate Heavy

Have you ever been disability rated? Yes No If yes, for what? _____

Treatment History:

Any prior Doctor seen for this condition? Yes No

1. **Doctor Name:** _____ Specialty: _____

Date seen: _____ Referred by: _____

Treatment type: _____

Currently treating? Yes No Did treatment help you? Yes No

Referred to another Provider? _____

Notes: _____

2. **Doctor Name:** _____ Specialty: _____

Date seen: _____ Referred by: _____

Treatment type: _____

Currently treating? Yes No Did treatment help you? Yes No

Referred to another Provider? _____

Patient Name: _____

Patient #: _____ **Date:** _____

Current Medical History

Current Health Problems (Heart Disease, Diabetes, High Blood Pressure, etc): None

Current Medications Taken:

Vitamins/Supplements None See Separate List

Are you currently pregnant? Yes No If so, what is your due date? _____

Have you had children? Yes No If so, how many children have you had? _____

List any known allergies you have had to any medications: No known allergies

1. _____ 3. _____

2. _____ 4. _____

Has any doctor diagnosed you with High Blood Pressure? Yes No

Has any doctor diagnosed you with Diabetes presently? Yes No

If yes, what kind? Type 1 Type 2 If yes, was most recent hemoglobin A1c > 9.0%? Yes No Not Sure

If yes, other comments regarding Diabetes: _____

Past Medical History:

Injuries to Head, Neck, or Back, including Motor Vehicle Accidents or Work Injuries:

Surgeries (Dates & Type): _____

Fractures (Dates & Type): _____

Family History: Please circle and check all that apply

Diabetes Yes No Mother Father Sister Brother Daughter Son

Heart Disease Yes No Mother Father Sister Brother Daughter Son

High Cholesterol Yes No Mother Father Sister Brother Daughter Son

Hypertension Yes No Mother Father Sister Brother Daughter Son

Osteoporosis Yes No Mother Father Sister Brother Daughter Son

Cancer (specify): _____ Yes No Mother Father Sister Brother Daughter Son

Psychological Disorders Yes No Mother Father Sister Brother Daughter Son

No known Conditions

Patient Signature: _____ Date: _____

Patient Name: _____ 4

Patient #: _____ Date: _____

Verification Question: (chose only one question and provide the answer to the question selected)

- What is the name of your favorite pet?
- In what city were you born?
- What high school did you attend?
- What is your favorite movie?
- What is your mother's maiden name?

- What street did you grow up on?
- What was the make of your first car?
- When is your anniversary?
- What is your favorite color?

Verification Answer to the chosen question: _____

Patient Signature: _____ **Date:** _____

What is a verification question used for?

The verification question chosen above will be used to connect you to your Health Record using our patient portal.

How can I access this Patient Portal?

After your initial visit, we will enter this question you have selected as well as an email address that you have provided. You will then receive a registration email explaining how you can register. You must register for an account. This ensures that only you know your login credentials and helps to maintain the security of your data. If you do not receive a registration email please follow the simple steps below:

- >Go to <https://portal.fh-cloud.com>
- >On the login page, click the **Register Account** link below the **Sign In** Button.
- >Complete the form. (Hint: Your email address is your username. Be sure to use the same email address that your provider has on file.)
- >Click Sign Up
- >Check your email for a Registration Code link. Click it to go to the Registration Validation page.
- >Enter your password and click **Validate Registration**.

What is a Patient Portal?

Your patient portal is your link to information supplied by your healthcare provider. Here, you can download documents that your provider sends to you, exchange secure electronic messages with your provider, and download educational resources that your provider makes available to you.

How do I navigate through the portal?

Once you have successfully logged into the Patient Portal you will notice that everything is blank. On the left hand side you will find a tab that says **Manage**. Selecting this tab you will then need to select **Clinic Links**. You will then find our clinic listed. Once you hit **Approve** it will prompt you to enter the answer for the Verification Question you selected. After the clinic has been linked, you can now view documents under your **Dashboard** tab.

What if I forget my password?

Click the **Forgot Password** link on the login screen then enter your email address. Portal emails you a temporary password. Use it to login and reset your password.

If you have any further questions in regards to linking our clinic or how to download and view documents, we have sent please feel free to ask at your next appointment and we would be happy to assist.

Patient Name: _____ **5**

Patient #: _____ **Date:** _____

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Authorization, Consent and Release

I consent and authorize the providers of Atlantic Chiropractic Associates, P.A. to examine and/or treat me / my child/legal dependent, if patient is a minor, today and during future office visits.

I authorize the release of any information, including the diagnosis and records of any treatment or examination rendered to me / my dependant during the period of such care to third party payers and/or other health practitioners.

I authorize and request my insurance company to pay benefits directly to Atlantic Chiropractic Associates, P.A., for the services rendered. I understand that my insurance carrier may pay less than the actual bill for services. I agree to be responsible for payment of all co-pays, deductibles, and any other subscriber liabilities at the time that services are rendered, as are allowable.

Signature of Patient or Parent/Guardian of Minor Patient

Date

Financial Policy

We are dedicated to providing you with the best possible care and service and regard your understanding of our financial policies as an essential element of your care and treatment. To assist you, we have the following financial policy. If you have any questions, please feel free to discuss them with our staff. Unless other arrangements have been made in advance by either yourself or your health coverage carrier, **full payment is due at the time of service.** For your convenience, most credit cards are accepted.

Your Insurance

We have made prior arrangements with many insurers and health care plans. We will bill those plans with whom we have an agreement and will collect any required co-payment at the time of service. The co-payment will be collected when you arrive for your appointment. In the event that your health coverage plan determines a service to be "not covered," **you will be responsible for the complete charge.** In that event, we will bill you and payment is due upon receipt of that statement.

If you have insurance coverage with a plan with which we do not participate, **payment is expected at the time that services are rendered.** We will provide you with a receipt from our office for you to submit to your insurance carrier. Your insurance company should then send the payment directly to you.

Missed Appointments

In order to provide the best possible service and availability to all our patients, there may be a \$15.00 fee for any doctor appointment not canceled at least 24 hours in advance. Also, due to the scheduling of massage therapy, there may be a fee of 75% of our regular massage charges for appointments not canceled at least 24 hours in advance. Please call us as early as possible if you know you will need to reschedule your appointment. More than three (3) "no show" appointments without a valid reason may result in discharge from our practice.

I have read and understand the financial policy of the practice; and, I agree to be bound by its terms. I also understand and agree that such terms may be amended from time to time by the practice.

Acknowledgment of Privacy Practices

Our practice is committed to protecting privacy and confidentiality. With my consent, Atlantic Chiropractic Associates, P.A., may use and disclose Protected Health Information (PHI) about me or my dependant to perform treatment, payment and healthcare operations (TPO). Please refer to Notice of Privacy Practices of Atlantic Chiropractic Associates, P.A. for a complete description of such uses and disclosures. I acknowledge that a copy of said Notice of Privacy Practices was offered to me.

Signature of Patient or Parent/Guardian of Minor Patient

Date

Patient Name: _____
Patient #: _____ Date: _____

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Record Release

I, _____ / _____,
Patient Name Date of Birth

hereby request my records and/or imaging reports be released from:

Organization

Organization

Organization

and to be faxed/mailed/taken to Atlantic Chiropractic Associates, P.A.

Patient/Guardian _____ Date _____

Witness _____ Date _____

Patient Name: _____

Patient #: _____ **Date:** _____